**Important: Please print and complete the entire form.** Thank you, Benton Tax and Accounting.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Your Name** |  |  | **Spouse’s Name** |  |
| SS# |  |  | SS# |  |
| Date of Birth |  |  | Date of Birth |  |
| Occupation |  |  | Occupation |  |
| Confirm Preferred method of communication | Cell  Email |  | Confirm Preferred method of communication | Cell  Email  Final results by phone |
| Cell Phone |  |  | Cell Phone |  |
| Email |  |  | Email |  |

**\*\*\*IF YOU WANT YOUR REFUND DIRECT DEPOSITED, PROVIDE A BANK SLIP OR VOIDEDCHECK—OTHERWISE THE IRS WILL MAIL.\*\*\***

|  |  |  |
| --- | --- | --- |
| Bank name | Routing number | Account number |

|  |
| --- |
| Address School District |
| City State Zip Code County |
| ***Do you live in the city limits of Kansas City? Provide Dates if not full year:***  ***Did you move into or out of State this year? Provide Dates:*** |

**Check your Filing Status Below**

|  |  |  |  |
| --- | --- | --- | --- |
| SINGLE | MARRIED FILING JOINTLY |  | MARRIED FILING SEPARATELY  Date Separated: |

**Can you be claimed on your parents tax return or on anyone else’s this year? Yes No**

**\*\*\*\*\*Enter below the qualified persons that you will claim on your taxes this year.\*\*\*\*\***

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Dependent/Children  (first, initial, last name) | Social Security Number | Date of Birth | Their Relationship to You | Daycare  Tuition | # Months live in your home this year |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **Any children that live in your**  **Home that you do not claim** |  |  |  |  |  |

Do you have any money in foreign banks? \_\_\_\_\_\_\_\_ Over $10000? \_\_\_\_\_\_\_\_\_

Did you sell, trade or exchange any digital assets (Crypto) this year? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**\*\*\*\*Please sign after verifying the information you provided: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**